| RECONCILIATION OF SHARE CAPITAL AUDIT | | | |
|---|---|---|---|
| Scrip code* | 000000 | | |
| NSE Symbol* | MASKINVEST | | |
| MSEI Symbol* | NOTLISTED | | |
| ISIN* | INE885F01015 | | |
| Whether company has CIN | Yes | | |
| CIN Number | L65993GJ1992PLC036653 | | |
| Name of the company* | MASK INVESTMENTS LIMITED | | |
| **Registered office address** | | | |
| Registered office address* | Office No. 908, 9th Floor, Rajhans Montessa, Dumas Road, Magdalla, Surat-395007, Gujarat, India | | |
| Registered office state* | Gujarat | | |
| Registered office city* | Surat | | |
| Registered office district* | Surat | | |
| Registered office pin code* | 395007 | | |
| Registered office contact number* | ISD Code* | STD Code* | Number* |
| | 91 | 0261 | 2463262 |
| Registered office fax | | | |
| Registered office country* | INDIA | | |
| Registered office website* | www.maskinvestments.com | | |
| Registered office email* | maskinvestmentltd@gmail.com | | |
| **Correspondence address** | | | |
| Same as above | Yes | | |
| Correspondence address* | Office No. 908, 9th Floor, Rajhans Montessa, Dumas Road, Magdalla, Surat-395007, Gujarat, India | | |
| Correspondence state | Gujarat | | |
| Correspondence city | Surat | | |
| Correspondence district | Surat | | |
| Correspondence pin code | 395007 | | |
| Correspondence contact number | ISD Code | STD Code | Number |
| | 91 | 0261 | 2463262 |
| Correspondence fax | | | |
| Correspondence country | INDIA | | |
| Correspondence email | maskinvestmentltd@gmail.com | | |
| Reporting quarter* | 30-06-2026 | | |
| Face value* | 10 | | |

| Stock Exchange Details : | Name of Stock Exchange | Listed Capital | % Of total issued capital |
|---|---|---|---|
| Name of stock exchanges where the company's securities are listed | BSE Ltd | 0 | 0 |
| | National Stock Exchange of India Ltd(NSE) | 3051500 | 100 |
| | Metropolitan Stock Exchange of India Ltd(MSEI) | 0 | 0 |
| | Calcutta Stock Exchange of India Ltd(CSE) | 0 | 0 |
| Remarks | | | |

| Capital Details : | | |
|---|---|---|
| | Number of shares | % Of total issued capital |
| Issued capital* | 3051500 | |
| Held in dematerialised form in CDSL* | 2113405 | 69.26 |
| Held in dematerialised form in NSDL* | 291895 | 9.57 |
| Physical* | 646200 | 21.18 |
| Total no.of shares* | 3051500 | 100 |
| Total no. of Security holders as on end of the quarter* | 2315 | |

| BSE Ltd | | |
|---|---|---|
| | Number of shares | Reasons for difference |
| Reasons for difference if any, Between issued capital and listed capital* | | |
| Reasons for difference if any, Between issued capital and total number of shares* | | |
| Reasons for difference if any, Between listed capital and total number of shares* | | |

| National Stock Exchange of India Ltd(NSE) | | |
|---|---|---|
| | Number of shares | Reasons for difference |
| Reasons for difference if any, Between issued capital and listed capital* | 0 | |
| Reasons for difference if any, Between issued capital and total number of shares* | 0 | |
| Reasons for difference if any, Between listed capital and total number of shares* | 0 | |

| Metropolitan Stock Exchange of India Ltd(MSEI) | | |
|---|---|---|
| | Number of shares | Reasons for difference |
| Reasons for difference if any, Between issued capital and listed capital* | | |
| Reasons for difference if any, Between issued capital and total number of shares* | | |
| Reasons for difference if any, Between listed capital and total number of shares* | | |

| Calcutta Stock Exchange of India Ltd(CSE) | | |
|---|---|---|
| | Number of shares | Reasons for difference |
| Reasons for difference if any, Between issued capital and listed capital* | | |
| Reasons for difference if any, Between issued capital and total number of shares* | | |
| Reasons for difference if any, Between listed capital and total number of shares* | | |

| Certifying the details of changes in share capital during the quarter under consideration as per Table below : | |
|---|---|
| Whether changes during the quarter* | No |

| | |
|---|---|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares,If any. | Shares of the company are never dematerialized in excess of paid up capital |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA |
| If not, Reason why ? | |

| Mention the total no. of requests, If any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay | | | |
|---|---|---|---|
| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
| Confirmed after 21 days* | 0 | 0 | 0 |
| Pending for more than 21 days* | 0 | 0 | 0 |
| Remarks | | | |

| Whether Compliance officer appointed | | |
|---|---|---|
| Whether Compliance officer appointed | Yes | |
| Whether Qualified Company Secretary is Compliance Officer * | Yes | |
| Name of the compliance officer* | Drashti Gautam Shah | |
| PAN of the compliance officer* | GNWPS8899J | |
| Date of Appointment* | 30-12-2023 | |
| Designation* | Company Secretary and Compliance Officer | |
| Membership Nos* | ACS | 63973 |
| Mobile no.* | 9875173109 | |
| Fax no. | | |
| E-mail id* | compliancesecretary@maskinvestments.com | |
| Whether any change in Compliance Officer during the previous 2 quarters* | No | |
| Whether the previous Compliance Officer was Qualified Company Secretary * | | |

| Details of Previous Compliance Officer | | |
|---|---|---|
| Details of Previous Compliance Officer | No | |
| Previous Compliance Officer Name | | |
| PAN of the previous compliance officer* | | |
| Membership Nos | | |
| Reason for entering the same membership Nos. | | |
| Date of Appointment | | |
| Date of Cessation | | |

| Certifying Auditor Details | | |
|---|---|---|
| CA/CS/CMA* | Company secretary | |
| Name of certifying auditor* | Pinal Kandarp Shukla | |
| Date of issue of report* | 16-07-2026 | |
| Address* | B-103, International Commerce Center (ICC), Near Kadiwala School, Ring Road, Surat-395002, Gujarat, India | |
| City* | Surat | |
| Pincode* | 395002 | |
| Contact no.* | 0261-2475122 | |
| Fax no. | - | |
| Email* | contact@drdcs.net | |
| Membership no.* | Associate | 28554 |
| Firms registration number of audit firm | | |
| Name of the firm* | Dhirren R. Dave & Co. | |
| COP number* | 10265 | |

| Registrar and Share Transfer Agent Details | |
|---|---|
| Appointment of common agency for share registry work* | Yes |
| Whether Registered with SEBI* | Yes |
| Name of RTA | ADROIT CORPORATE SERVICES PVT. LTD. |
| SEBI registration no. | INR000002227 |
| Address | 17-19, Jafferbhoy Industrial Estate, 1st Floor, Makwana Road, Marol Naka, Andheri East, Mumbai-400059, Maharashtra, India |
| State | Maharashtra |
| City | Mumbai |
| Pincode | 400059 |
| Contact no. | 022-42270400 |
| Fax number of RTA | - |
| E-mail id* | info@adroitcorporate.com |
| Website Address* | www.adroitcorporate.com |
| Whether any change in Registrar and Share Transfer Agents * | No |
| Previous Registrar and Share Transfer Agents Name | |
| Date of Cessation | |
| Remarks relating to Register and Share Transfer Agent | |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | |